



Marin Catholic

Stock Transfer Request Form

Please send this completed form to your broker, Jacqueline Tobe (jtobe@marincatholic.org) Marin Catholic's Director of Advancement and Marilyn Martini (mmartini@marincatholic.org) Marin Catholic's CFO

Please contact Patrick O'Sullivan at posullivan@marincatholic.org for assistance.

Investor Name: _____ Date: _____

Daytime Phone: _____ Fax: _____ Email: _____

I/We hereby request _____ transfer from our account number the following:
(Investor's Brokerage Firm Name)

(Number of shares)(Description)

(Number of shares)(Description)

Purpose of Gift: (Annual Gift, Capital Gift, Endowed Fund Gift, or other: _____)

Instructions: Please transfer the above item(s) to:

Marin Catholic High School #52042747

c/o J.P. Morgan Wealth Management

Attn: Kandace M. Leshner

Phone: (415) 262-8882

1 Front Street, 14th Floor

San Francisco, CA 94111

Email: Kandace.lesher@jpmorgan.com

timothy.f.cahyadi@jpmorgan.com

phill.sweet@jpmorgan.com

Investor's Broker is to include the following information on the trailer line:

For the Benefit of Marin Catholic High School

Investor's Name

J.P Morgan Securities – DTC number 0352

This transfer is being made without valuable consideration, and I hereby agree to hold Marin Catholic High School and The Archdiocese of San Francisco harmless in this matter.

(Investor's signature)

(Investor's signature)

*Please do not transfer Mutual Funds using this form.